

### ***Changes to FASB Reporting for Private Schools***

*Now is a good time for private K-12 business officers and finance teams to take a look at how they're presenting their financials. Our private school experts examine the proposed FASB reporting model changes to how schools report on net assets, cash flow and more. We'll also discuss how private education finance teams may need to adjust the presentation of their financials to the board and other key stakeholders.*

### **Jeff Owens, CPA, Partner, Armanino LLP**

Jeff has more than 16 years of experience in public accounting. He focuses on serving the nonprofit and private school sectors, where he helps clients keep up with the accounting and tax regulatory environment, maintain strong financial reporting processes and internal controls, and access the capital markets. He is a member of the American Institute of Certified Public Accountants and the Texas Society of Certified Public Accountants. He received a bachelor's degree and a master's degree in accounting from Southern Methodist University.

### **Dean Quiambao, CPA, Partner, Armanino LLP**

Dean is a Business Development partner with Armanino. After spending 12 years as an auditor in Armanino's audit department, Dean transitioned to "Chief Relationship Builder" for the firm. Dean has been a frequent speaker at the NBOA Annual Meeting (7 years) and on NBOA webinars as well as speaking for the California Independent School Business Officers Association. Dean draws on Armanino's experience with over 170 private schools across the country to engage management, boards and finance and audit committees. They all frequently comment on his ability to bring to life the audit items that matter most, including his proven method of benchmarking data and key financial operating ratios.

### **Additional Information**

Participants will earn 1 CPE credit.

Field of Study: Auditing

Prerequisites: Basic knowledge of independent school finances

Advanced Preparation: None

Program Level: Update

Delivery Method: Group Live