

# **INDEPENDENTS**

The Newsletter of the Florida Council of Independent Schools

### Volume 04-17

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**Upcoming FCIS** Events

> **New Teacher Institute** September 17-19, 2017 Mission Inn Resort. Howey-in-the-Hills

**Leadership Partners** October 1-2, 2017 Hyatt Regency, Orlando Airport

**FCIS** Annual Convention November 1-3, 2017 Omni ChampionsGate, Orlando

**Prospective Heads'** Ī, II, & III January 10-11, 2018 Mission Inn Resort, Howey-in-the-Hills

## from the executive director...

year! How quickly the summer has gone! I hope implementation of the new standards and protocols. reflection, but also some time for relaxation and cess will better serve our member schools. renewal.

The new school year brings several changes to FCIS, and I am sure your schools are experiencing change as well. Below are some of the significant changes.

- First, we welcome Julie Johnson, our new Assistant Director of Accreditation; Julie joined us on July 1. We are delighted to have tremendous asset in our accreditation work.
- Also on July 1, the new FCIS Accreditation Standards and Indicators went into effect.
- During the summer, in collaboration with the California Association of Independent Schools (CAIS), our new accreditation portal was built. The FCIS staff is currently reviewing that work, making edits, and preparing to finalize the portal. We hope to have evaluation teams completing reports in the new portal second semester. In addition, we plan to have a school or two voluntarily complete the self-study in the portal. This is a project that we have been working on for three years, and we are thrilled to see it come to fruition.
- Schools up for their five-year evaluations in the 2017-18 school year may use the new selfstudy template. This will be the last year that a school may choose to use the old selfstudy template.
- In addition, all schools going through the evaluation process this year will have a **compliance** visit, even if using the old template.
- Also, schools being evaluated may submit essential questions or special areas of focus to the FCIS Office to aid in the development of the evaluation team. Customizing the evaluation process for each school is one of our goals.

Welcome back to all as we start the 2017-18 school As you can see, FCIS has been hard at work in the this summer brought not only time for planning and We are excited because we believe this new pro-

Upcoming Events. FCIS has opened registration for various institutes. As a part of the Dale D. Regan Leadership Institute, the Prospective Heads' Institute (PHI) is entering its sixth year; that institute includes three tracks with 93 participants in the past five years. Twenty percent of those participants have gone on to be heads of school. PHI will begin on September 20 with an introductory webinar. Along with webinars and a gathering at her on our team and believe that she will be a the FCIS Convention, PHI will hold a two-day seminar at Howey-in-the-Hills on January 10 and 11.

> On October 1-2, FCIS will once again offer Leadership Partners through Principles of Good Governance at the Hyatt Regency, Orlando International Airport. This two-day seminar is designed for heads and board chairs and is focused on the leadership partnership necessary to promote a healthy school environment, as well as principles of effective independent school governance.

> FCIS Welcome. I would like to extend a special welcome to our 19 new FCIS Heads. Many of our new heads joined us for the New Heads' Institute at the Sheraton Sand Key Resort this summer. It was invigorating to witness firsthand the new talents that will become a part of our FCIS Heads. I look forward to learning more about our new heads and supporting them in their work.

> 2017 FCIS Convention. If you have not done so already, please mark November 1-3 on your calendars for the FCIS Annual Convention, which will be held at the Omni Orlando Resort at ChampionsGate. Keynote speakers include Hal Gregersen, Executive Director of MIT Leadership Center, and Mark Milliron, Co-Founder and Chief Learning Officer of Civitas Learning.

> > Barbara H Hodges, Ed.D. **Executive Director**

#### July/Aug 2017

## **FCIS Professional Development Calendar**

2017-18			
New Teacher Institute	Gathering for New &	Winter Symposium:	Summer Symposium
September 17-19, 2017 Mission Inn Resort,	<b>Prospective Heads</b> November 2, 2017	Finance and Legal Workshop	June 20-21, 2018 Corbett Prep at IDS,
Howey-in-the-Hills	Omni ChampionsGate,	February 6, 2018	Tampa
Tiowey-in-uie-Tiilis	Orlando	Technology Workshop	Tanipa
Leadership Partners	onuncio	February 7, 2018	New Heads' Institute
through Principles of	Annual Convention	Pine Crest,	July 26-28, 2018
Good Governance	November 2-3, 2017	Ft. Lauderdale	Delray Beach Marriott,
October 1-2, 2017	Omni ChampionsGate,		Delray
Hyatt Regency,	Orlando	Business Officers'	•
Orlando Airport		Conference	<b>Finance Institute</b>
	<b>Prospective Heads'</b>	May 6-8, 2018	July 27, 2018
FCIS Pre-Conf: ISM	Institute I, II & III	Renaissance Hotel, Orlando	Delray Beach Marriott,
November 1, 2017	January 10-11, 2018		Delray
Omni ChampionsGate,	Mission Inn Resort,	Chair Training	
Orlando	Howey-in-the-Hills	June 11, 2018	Fundraising Institute
	A	Hyatt Regency Coconut Point,	July 28, 2018
Business Officers' Pre-Conf November 1, 2017	Academy for High Performing Educators	Bonita Springs	Delray Beach Marriott, Delray
Omni ChampionsGate,	January 21-23, 2018	Heads' Retreat	Dellay
Orlando	Corbett Prep at IDS,	June 11-13, 2018	Administrators' Retreat
Onando	Tampa	Hyatt Regency Coconut Point,	July 29-31, 2018
	Turtpu	Bonita Springs	Delray Beach Marriott,
			Delray

## Legal Webinars with Suzanne Bogdan

Part 1: Liability Issues Relating to Volunteers, Contractors, Interns, and Summer Camp Workers. Part 2: Must Haves for Your Employee Handbooks Sept. 22, 2017 @ 12:00 p.m.

The Enforceability of Enrollment Contracts in Florida, Perpetual Enrollment Agreements, and the Legalities and Requirements for Electronic Signatures Oct. 19, 2017 @ 12:00 p.m.

Navigating the Minefield of Separated/Divorced Parents in Admissions and After Enrollment Nov. 15, 2017 @ 12:00 p.m.

Protecting You and the School from Claims in the Teacher Termination/ Non-Renewal Process Dec. 12, 2017 @ 12:00 p.m.

Managing Gender Identity Issues and Determining the School's Obligations Jan. 19, 2018 @ 12:00 p.m.

School Obligations Regarding Background Checks (including Early Childhood and Summer Camp Workers) and Obligations for Schools Receiving State Scholarship Funds Feb. 22, 2018 @ 12:00 p.m.

\*SHRM/HRCI credits will be offered.

# New Heads of School 2017-18

Diane Dodds Amelia Island Montessori School Amelia Island

Yamile Francese Boca Prep International School Boca Raton

> Nicholas Rodriguez Brandon Academy Tampa

Aaron Farrant The Christ School Orlando

**Ed Costello (Interim)** Episcopal Day School Pensacola

Gordon Rode (Interim) Hillel Academy Tampa

Cathy Cobb Holy Trinity Episcopal Academy Melbourne

> Kent Hercules The Mandelstam School Miami

Raquel Scharf-Anderson Martin J. Gottlieb Day School Jacksonville Sally Parker Montessori House Day School Tampa

> **Dr. James Hutchins** Oak Hall School Gainesville

Danelle Evans The Parke House Academy Winter Park

> Binney Caffrey The Pine School Hobe Sound

Ben Ketchum Riverside Presbyterian Day School Jacksonville

Dr. Adam Gaffey Robert F. Munroe Day School Quincy

Suzanne Barry St. Andrew's Episcopal Academy Fort Pierce

> Ethan Shapiro (Interim) Saint Andrew's School Boca Raton

Erin Duffy Seacrest Country Day School Naples

David Medder (Interim) Westminster Christian School Miami



## **FCIS Required Annual Reports through DASL**

**Opening Date: August 8, 2017 Deadline Date: October 11, 2017** 

FCIS Bylaws require that all member schools submit an annual report to FCIS. These reports must be submitted through NAIS's Data and Analysis for School Leadership (DASL). Get started today by clicking the link below.

http://dasl.nais.org/

## New Heads' Institute/Finance & Fundraising Institutes July 27-29, 2017 - Sheraton Sand Key, Clearwater

This year, 10 new FCIS Heads met at the Sheraton Sand Key Resort in Clearwater Beach for a three-day institute. They participated in workshops on governance, board/head relationships, enrollment management, accreditation, Florida demographics, legal issues, financial sustainability, budgeting, fundraising, the FHSAA, and the impact of current legislation on independent schools. Informal discussions were held during the lunches and dinners.

The final day of the institute was devoted to fundraising, and 30 Heads, Business Officers, and Advancement Officers from FCIS schools joined our new Heads to hear a full day of topics, including, *Governance, Essential Components of Successful Fundraising, Building a Culture of Philanthropy by Engaging Leadership, Giving and Getting, Capital Campaigns, The Art of the Ask, Major Giving, Effective Prospect Research, Minding Your Philanthropic Manners, and Hiring, Attracting and Retaining Development Professionals.* 



As a separate opportunity, 16 Heads, Business Officers, Division Heads, Advancement Officers, and Trustees attended the Finance Institute for a full-day workshop titled, *We're all schools, but what business are you in?*. Participants learned how to evaluate their school's financial model in the context of their local market and their competitive position within it.



We want to thank all of our engaging and informative speakers: James Milford, Head of School, Maclay School; Suzanne Bogdan, Partner, Fisher & Phillips; Marc Levinson, Principal, Independent School Solutions; Peter J. Gallo, Ph.D., Director of Development, The Landon School in Bethesda, MD; Nat Conard, Head of School, and Olaf Weckesser, Chief Financial Officer and Director of Operations, Pingry School in Basking Ridge, NJ; and our Executive Director, Dr. Barbara Hodges. Based on the positive feedback from these events, participants found the speakers knowledgeable and accessible and their expertise on the

wide variety of topics invaluable. Participants also enjoyed networking and sharing experiences with each other and building supportive relationships within this cohort.

## Administrators' Retreat July 30-August 1, 2017 - Sheraton Sand Key, Clearwater

In July, 57 FCIS administrators gathered at the Sheraton Sand Key Resort in Clearwater Beach to participate in rel-

evant and informative workshops, to engage in informal discussion groups, and to network with colleagues from across the state. On the first day, Jefferson G. Burnett, Senior Vice President of Education Innovation at NAIS, and Kawai Lai, Vice President of Innovation Initiatives at NAIS presented *Re-imagining Independent Schools: An Innovator's Journey*. They discussed what needs to be in place for whole school innovation to succeed and equip administrators with new capabilities to help build a future-wise school. Disruptors challenge the often familiar and comfortable status quo, and this flux offers independent schools enormous opportunities to innovate, reimagine, and fully realize their missions.



On the second day, Lori W. Smith, Esq., Shareholder at Zimmerman, Kiser & Sutcliffe, presented Suspension and



*Expulsion: Navigating the Legal Pitfalls of Student Discipline.* She provided legal advice on the ins and outs of dealing with serious student disciplinary issues and discussed when to stand your ground, when to make exceptions, and how to draft handbook policies that back up tough decisions. Participants also learned how an enrollment contract can either help or hurt, and how to document to protect themselves and their school. In her second session, *Supervising and Evaluating Teachers: How to Avoid Employment Law Mistakes with Your Instructional Staff*, Lori highlighted the biggest mistakes independent schools make in managing and supervising teachers and divisional leaders and discussed how to

avoid those mistakes. Later that day, participants who have ever considered becoming a Head were encouraged to attend a Q&A session with our Executive Director, Dr. Barbara Hodges.

## Administrators' Retreat, Con't July 30-August 1, 2017 - Sheraton Sand Key, Clearwater



On the last morning, Justin Reich, Co-Founder of EdTechTeacher and Executive Director at MIT Teaching Systems Lab, presented *Creating and Sustaining a Culture of Innovation in Schools*. Justin shared research within education and across many sectors that demonstrates the power of approaching innovation through iteration. He emphasized that school leaders need to create conditions for teachers to try new things, reflect on their efforts, and then make improvements in rapid cycles of refinement. He explored specific strategies that school leaders can implement in supporting teacher experimentation and sharing: providing resources for research and development, supporting team learning, making time and space for institutional sharing, and establishing shared vision and

instructional language.

In the afternoon, Justin presented a second session *Dialogue about Practice: Conversations that Create and Sustain Innovation.* Real innovation in teaching practice happens in teams of people supporting one another. In this session, Justin discussed the importance of talking candidly, directly, and respectfully about how teaching is going as a requirement for continuous improvement. He explored specific strategies for helping teachers talk with one another about their practice and how to avoid the pitfalls of politeness that prevent teachers and administrators from talking frankly and respectfully about how they can improve learning for students.

Special thanks to our engaging and informative speakers and to the Sheraton Sand Key Resort for their warm hospitality and delicious food.

Mark your calendar for next year! Administrators' Retreat-July 29-31, 2018-Delray Beach Marriott





## Florida Kindergarten Council Corner

## Mark Your Calendars - FKC Convention 2018

**Friday, February 9, 2018** 6:30-8:00pm Meet and Greet Complimentary Beverages and Hors D'oeuvres

Saturday, February 10, 2018 7:30am Registration 8:00am - 1:05pm Breakfast/General Meeting/Sessions

> FKC Convention Competition Form is Now Available!

http://www.fcis.org/fkc/events/conference/logo-competition

Deadline: October 20, 2017

**The DoubleTree Sea World Orlando** 10100 International Drive Orlando, FL 800-327-0363



FKC Convention Speaker Proposal Form is Now Available!

http://www.fcis.org/fkc/events/conference/proposal-form

Deadline: October 20, 2017